

# TAX CORRECTION REQUEST

Fax to Pershing Tax Reporting Department at (201) 433-4199.

## PLEASE PRINT OR TYPE ALL INFORMATION:

DATE:	ACCOUNT NUMBER:
REQUESTED BY:	FIRM NAME:
REQUESTER'S TELEPHONE NUMBER:	NUMBER OF PAGES:

## PLEASE INDICATE THE CUSIP(S)<sup>®</sup> FOR REVISION:

CUSIP:	<input type="checkbox"/> CORRECTION AFFECTS THE ENTIRE CUSIP
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## PLEASE ISSUE A CORRECTED 1099 FOR THE FOLLOWING CATEGORIES (CHECK ALL THAT APPLY):

<input type="checkbox"/> PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (1099-B)	<input type="checkbox"/> REVISE TAX IDENTIFICATION NUMBER
<input type="checkbox"/> INTEREST INCOME (1099-INT)	<input type="checkbox"/> EXEMPT ACCOUNT — DELETE 1099 REPORTING
<input type="checkbox"/> DIVIDENDS AND DISTRIBUTIONS (1099-DIV)	<input type="checkbox"/> NONREPORTABLE TRANSACTIONS
<input type="checkbox"/> ORIGINAL ISSUE DISCOUNT (1099-OID)	<input type="checkbox"/> RETAIL TO IRA ADJUSTMENT
<input type="checkbox"/> MISCELLANEOUS INCOME (1099-MISC)	<input type="checkbox"/> OTHER: _____
<input type="checkbox"/> TREASURY BILLS	

## PLEASE ISSUE A CORRECTED 480.6 FOR THE FOLLOWING CATEGORIES (CHECK ALL THAT APPLY):

<input type="checkbox"/> 480.6A	<input type="checkbox"/> REVISE TAX IDENTIFICATION NUMBER
<input type="checkbox"/> 480.6B	<input type="checkbox"/> EXEMPT ACCOUNT — DELETE 480.6 REPORTING

## THE FOLLOWING DOCUMENTS ARE ENCLOSED WITH ERROR(S) CLEARLY HIGHLIGHTED:

<input type="checkbox"/> TAX INFORMATION STATEMENT/REPORT	<input type="checkbox"/> ISSUER NOTIFICATION/ANNOUNCEMENT
<input type="checkbox"/> BROKERAGE ACCOUNT STATEMENT	<input type="checkbox"/> NETEXCHANGE PRO <sup>®</sup> OR BROKERVERVIEW SCREEN PRINTOUT
<input type="checkbox"/> CONFIRMATION	<input type="checkbox"/> OTHER: _____

## REASON FOR CORRECTION(S):

ADD       MODIFY       DELETE

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If you have any questions, please contact the Pershing Tax Reporting Help Desk at (800) 699-9965 or (201) 413-4687.

CUSIP<sup>®</sup> belongs to its respective owner.



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