net exchange CLIENT®

# APPLICATION

www.netxview.com

## Instructions

- Complete both sides of this application.
- Remember to sign your completed application on the back page.
- Return the application to your investment professional or financial organization.

## Account Number(s)

List all account numbers with an optional description of the account type to help you differentiate multiple accounts once you are logged into NetExchange Client® (for example, retail account or retirement account).

ACCOUNT NUMBER

DESCRIPTION (OPTIONAL)

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DESCRIPTION (OPTIONAL)

ACCOUNT NUMBER

DESCRIPTION (OPTIONAL)

## User Identification (ID)

Your user ID must be between four and ten characters long. Please provide three potential user IDs, in case your first or second choice is already taken. You do not need to provide an ID for each account; all accounts listed above will be linked to the same ID. You will be sent an e-mail notifying you which user ID was selected, or indicating any modifications, if they were necessary.

1. POTENTIAL USER ID

2. POTENTIAL USER ID

3. POTENTIAL USER ID

## Account Information

DATE OF BIRTH

MOTHER'S MAIDEN NAME (FOR PASSWORD)

E-MAIL ADDRESS

(continued)

## Signature

All account owners must sign below.

NAME | SIGNATURE

NAME | SIGNATURE

NAME | SIGNATURE

NAME | SIGNATURE

NAME | SIGNATURE

NAME | SIGNATURE

NetExchange Client is provided to you by your financial organization, clearing through Pershing LLC.

## FOR OFFICE USE ONLY

DATE

ACE ENTITLEMENT COMPLETED BY

INVESTMENT PROFESSIONAL'S NAME

INVESTMENT PROFESSIONAL'S NUMBER